## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

May 14, 2001

REGISTRATION NO.: 24003 BOOK: 85 PAGE: 271

BONDS ISSUED BY: Lincoln County, Missouri

AMOUNT OF ISSUE: \$700,000.00 (remainder of \$10,500,000 authorized) COUNTY: of Lincoln
DATE OF ISSUE: May 1, 2001 MONTH OF MATURITY: April

PURPOSE OF BONDS: Renovations, additions and improvements to the existing Lincoln County

Memorial Hospital facility and furnishing and equipping the same

Rate of Interest	Amount		Mandatory Redemption* Maturity	
	\$	35,000.00	04/01/2002	*
		40,000.00	04/01/2003	*
		60,000.00	04/01/2004	*
		65,000.00	04/01/2005	*
	f.	70,000.00	04/01/2006	*
4.400%	-	270,000.00	04/01/2006	
		75,000.00	04/01/2007	*
		80,000.00	04/01/2008	*
		85,000.00	04/01/2009	*
		90,000.00	04/01/2010	*
	4:	100,000.00	04/01/2011	*
4.900%		430,000.00	04/01/2011	

ARE BONDS CALLABLE: Bonds maturing on April 1, 2011 may be redeemed on and after April 1, 2008

(without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri ISSUE BOUGHT BY: Stern Brothers & Co., Kansas City, Missouri

PURCHASE PRICE: \$691,000.00
INTEREST RATE: 5.0313%

INTEREST RATE: 5.0313% ASSESSED VALUATION: \$347,076,646

INDEBTEDNESS: (Including this issue) \$10,752,000

NOTICE OF ELECTION: Published two newspapers July 26 and August 2, 2000

DATE OF ELECTION: August 8, 2000

ELECTION RESULTS: Yes...5,434; No...3,400

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable